

Monthly Spending Planner

"Know how your money is being spent."

INCOME	DESCRIPTION	ACTUAL MONTHLY	PLANNED	
		Net Monthly Income (from all sources)		
TOTAL				
EXPENSES	DESCRIPTION	ACTUAL MONTHLY PAYMENT	BUDGETED MONTHLY PAYMENT	
	MONTHLY PAYMENTS	Rent / Mortgage Child Care		
	LOANS	Automobile Automobile Finance Company Education Installment		
	CREDIT CARDS	Visa MasterCard		
	UTILITIES	Electricity Heating Telephone Water/Sewage		
	INSURANCE	Automobile Health Life Dental Renters/Homeowners		
	MEDICAL <small>Not covered by insurance</small>	Doctor / Dentist Drugs Hospital		
	TRANSPORTATION	Gasoline Maintenance Parking		
	FOOD	Groceries School or Work Lunches		
	CLOTHING	New Clothes Dry Cleaning/Laundry Repairs Supplies		
	MISC.	Clubs, Sports, Hobbies Entertainment* Vacations Gifts Pet Supplies		
	SAVINGS	Savings Bond Financial Institution		
	TOTAL			

*Includes eating out, movies, etc.



your financial partner for life



Our mission is you.